Copilot for Microsoft 365 Discovery and Optimised Deployment

Undertake an in-depth discovery and deployment roadmap exercise covering the uses, benefits, and ROI of Copilot within your organisation.

Copilot for Microsoft 365 is an AI tool that can help your employees work faster and smarter. When deployed across all of your Microsoft 365 applications (such as Word, Teams, PowerPoint, and Outlook) it has the power to revolutionise productivity, and unlock routes to new competitive advantage.

But for Copilot to work securely and effectively in your organisation, you need to start with a detailed discovery exercise, and plan your deployment it in the right way.

Kocho's Copilot for Microsoft 365 Discovery and Deployment Engagement has been designed to ensure your organisation can develop a strong business case for the use of AI, build new secure and compliant processes, and deliver change successfully – utilising our team of security and business transformation specialists.

Taking into account:

- Development of a full business case, and ROI scenarios

- Understanding and prioritising business processes that can be transformed

- A closer look at identity and access lifecycle processes

- Identifying and labelling of your corporate data

- Aligning your data security strategy with your copilot strategy

- Development, deployment and adoption of new business processes

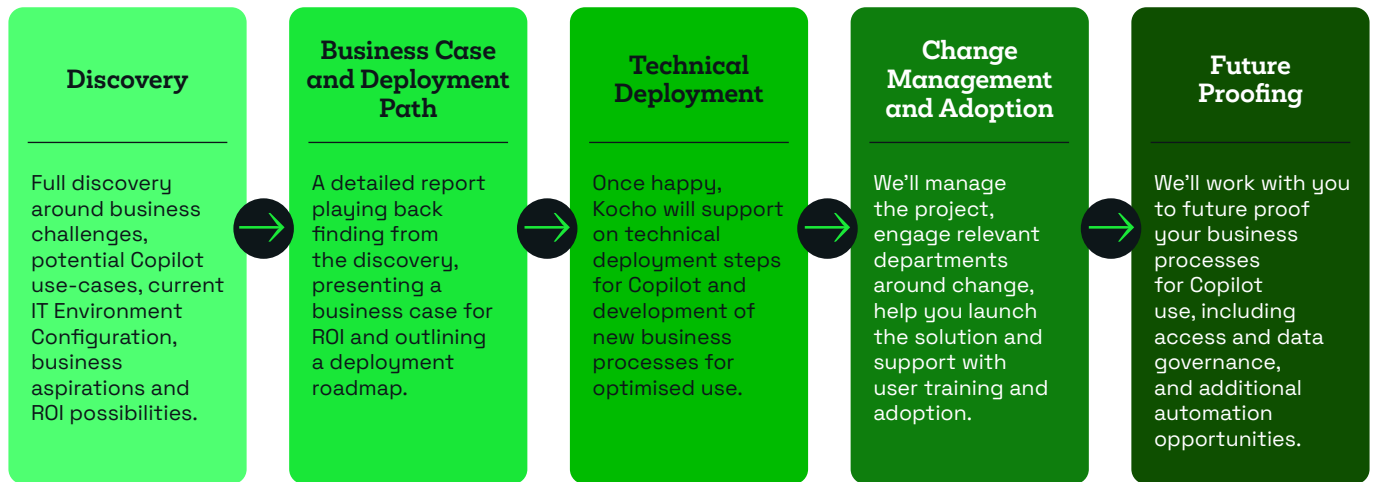- Training users for effective adoption of new technologies

- Future proofing your business processes to take advantage of AI

Our Copilot for Microsoft 365 Optimised Deployment Approach

Kocho's Copilot for Microsoft 365 Discovery and Optimised Deployment approach consists of 5 key stages and can be tailored to fit your business requirements.

Discovery	Business Case and Deployment Path	Technical Deployment	Change Management and Adoption	Future Proofing
Full discovery around business challenges, potential Copilot use-cases, current IT Environment Configuration, business aspirations and ROI possibilities.	A detailed report playing back finding from the discovery, presenting a business case for ROI and outlining a deployment roadmap.	Once happy, Kocho will support on technical deployment steps for Copilot and development of new business processes for optimised use.	We'll manage the project, engage relevant departments around change, help you launch the solution and support with user training and adoption.	We'll work with you to future proof your business processes for Copilot use, including access and data governance, and additional automation opportunities.

Stage 1 – Education and Discovery

Kocho will deliver a series discovery sessions, involving a 1-day workshop and discovery calls to showcase the 'art of the possible' for Copilot for Microsoft 365 within your organisation, and to help you plan for deployment and build a successful business case.

Activities will include:

→ Educating you on how Copilot works

→ Discussing your current business challenges and aspirations

→ Uncover opportunities for Copilot use potential value

→ Outlining opportunities for process changes and new competitive advantages

→ Calculating potential ROI and building the business case

→ Discussing your current M365 configuration and data security policies

→ Reviewing your inhouse capabilities, skillsets and scope for partner involvement

Stage 2 – Business case and Deployment Plan

After the discovery stage Kocho will playback our findings and work with you to produce a detailed report covering full business plan and technology deployment plan.

This will include:

→ Business case and high-level ROI calculations

→ Technical deployments needed and deployment roadmap

→ Deployment plan covering new processes, change management, and adoption

Stage 3 – Technical and business readiness and deployment

Upon approval of business case and deployment plan, Kocho can get to work making Copilot a reality in your organisation.

This covers:

→ Optimised configuration and cleanup of your Microsoft 365 environment, including SharePoint, Teams, OneNote, Outlook and other Microsoft apps.

→ Identification and security governance of your business data, including (but not limited to) creation of security access groups, access policies, data sensitivity and labelling, and more.

→ Development testing and piloting of new business processes

→ Technology go-live and launch

Stage 4 – Change Management and Adoption

Alongside the technical deployment and new process development, Kocho will work with your business to ensure change is managed effectively and to ensure a successful solution launch and adoption.

This stage will run in parallel with stage 3 and continue through the duration of the project, including:

→ Change management planning

→ Stakeholder engagement and management

→ Launch communications

→ User training and adoption

→ User engagement tracking

→ Full project management and support

Stage 5 – Future Proofing your IT Environment

We'll discuss and enable required process improvements around ongoing user identity and access lifecycles and ensure you have the right data security and compliance tools in place for ongoing data and access security.

Who should be involved:

The engagement is design to include your business leadership, including CTO, CISO, CEO, Compliance, Change Management and all major department heads that you believe can benefit from new AI powered business processes.

Start your Copilot journey with Kocho

Kocho

Carry out a detailed Copilot discovery, learn how to optimise your IT environment, configure identity and data security processes for Copilot use.

And utilise business transformation services to deliver new game-changing processes and ensure full adoption.

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→ **CONTACT US**

About Kocho

At Kocho, we believe greatness lies in everyone.

That's why we exist, to help companies realise their potential.

By combining the power of Microsoft cloud technology with identity, mobility, connectivity and cyber security services, and our team of talented people, we take our clients on a journey of secure cloud transformation.

And we're with you every step of the way. Because the path to greatness isn't walked alone. We help you adopt and embrace the right tech solutions at the right time.

The result? Sustainable and secure growth that amplifies your business success.

Kocho. Become greater.

Member of
Microsoft Intelligent Security Association

Microsoft Security   Microsoft Verified Managed XDR Solution

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Identity & Access Management
Information Protection & Governance

CISSP®   CYBER ESSENTIALS CERTIFIED PLUS   ISO 9001 CERTIFIED British Assessment Bureau   bsi. ISO/IEC 27001 Information Security Management